



TRADE REPORT QUARTER TWO FY2024

OVERVIEW

During Quarter Two (Q2) FY2024, TasPorts continued to proudly facilitate freight and trade for the benefit of all Tasmanians.

Total tonnes for Q2 transited through Tasmania's multiport network was 3.87 million tonnes, bringing year to date (YTD) tonnage to 7.3 million tonnes.

Total freight volumes for Q2 increased by approximately 12 per cent compared to Q1, reflecting growth in demand across all major commodity groups, notably fuel and forestry products.

Throughput for Tasmania's primary ports remains in line with expected volumes, with almost 90 per cent of all freight moving through the key northern ports of Bell Bay, Burnie and Devonport.

CONTAINERISED FREIGHT

Total Twenty-foot Equivalent Units (TEU) transited during Q2 was 158,567 TEU. This represents a five per cent increase in throughput, as compared to Q1. Volumes are consistent with year-on-year expectations.

The primary ports of Devonport and Burnie continue to dominate market share for containerised freight, with 51.6 per cent and 42.3 per cent respectively transiting these northern ports.

Consumer and agricultural demand reflect increased imports of general cargo (6 per cent from Q1) and grains (33 per cent from Q1). Increased exports of dairy products (56 per cent from Q1) and vegetables (35 per cent from Q1) reflect seasonable availability and demand.

VESSEL VISITS

During Q2, TasPorts' AMSA accredited Vessel Traffic Services (VTS) team safely managed more than 670 vessel visits. Of these, approximately 80 per cent were within the primary port areas of Bell Bay, Burnie, Devonport and Hobart.

Home to the Spirit of Tasmania and SeaRoad vessels, almost 40 per cent of vessel visits were to the Port of Devonport.

On King and Flinders islands, TasPorts managed 90 vessel visits during the period, an increase of 23 per cent from Q1 FY2024.

CRUISE

Q2 saw the resumption of busy cruise activity statewide at each of Tasmania's major cruise ports and anchorages.

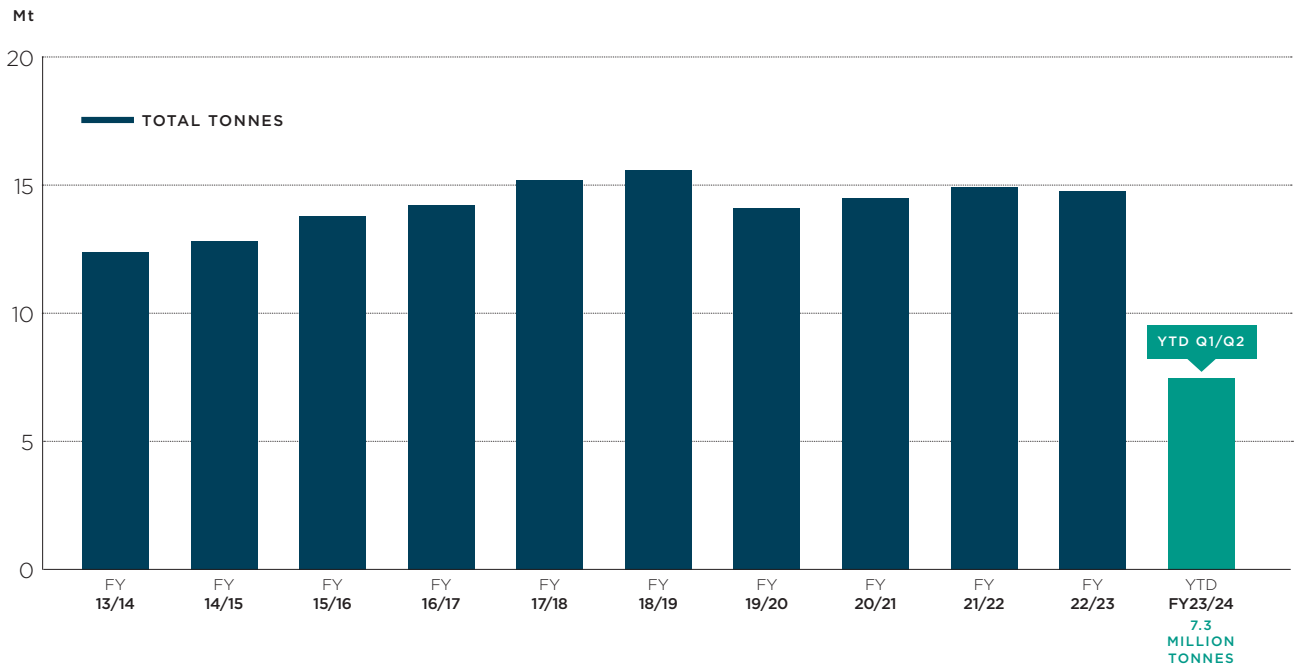
From late October 2023, TasPorts welcomed 52 cruise ship calls around the State, including first time visitors, Disney Cruise Line and Virgin Voyages.

Key ports for cruise calls include Hobart, Burnie and Port Arthur with a handful of calls also at King Island, Bell Bay and the Port of Coles Bay.

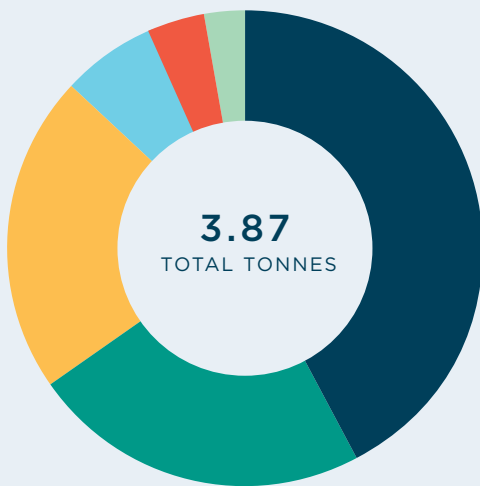
In line with TasPorts' active support of the Tasmanian Government's targets to increase regional dispersal of visitation, approximately 50 per cent of cruise calls over the 2023/24 season are to port areas outside of Hobart, helping to deliver economic benefit to regional Tasmanian communities.

The cruise season is expected to reach its peak during Q3 with scheduled cruise ship calls during January and February surpassing all other months.

TOTAL FREIGHT VOLUMES 2014 - 2024

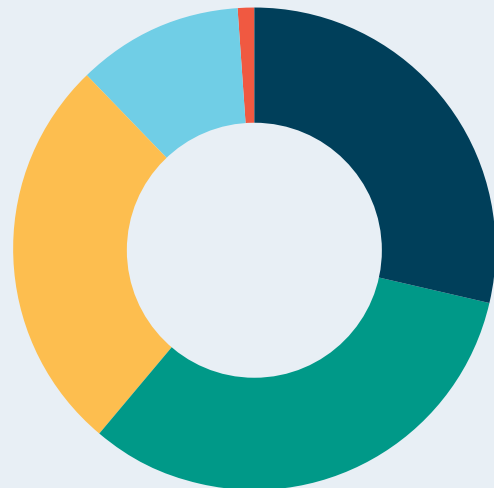


COMMODITY GROUPS BY TONNAGE Q2 FY2024



Containerised & General Cargo	1,520,835t
Forestry	1,079,424t
Industrial	827,655t
Fuel	230,987t
Mining	112,979t
All Other	102,342t

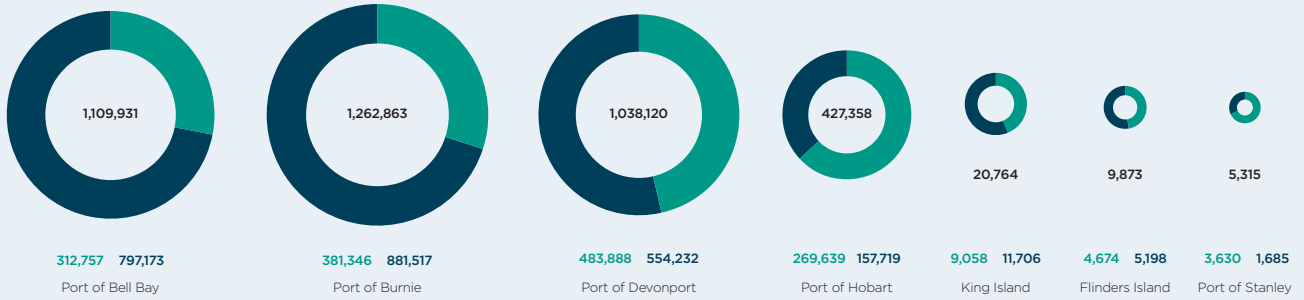
PERCENTAGE OF FREIGHT PER PORT Q2 FY2024



Port of Bell Bay	28.6%
Port of Burnie	32.5%
Port of Devonport	26.7%
Port of Hobart	11%
Ports - All Other	0.92%

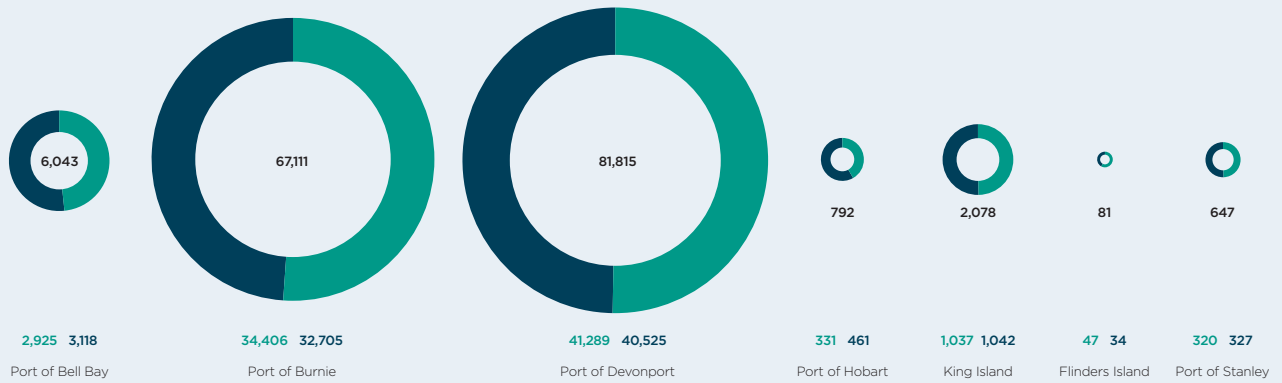
TONNAGE BY PORT Q2 FY2024

— IMPORT — EXPORT



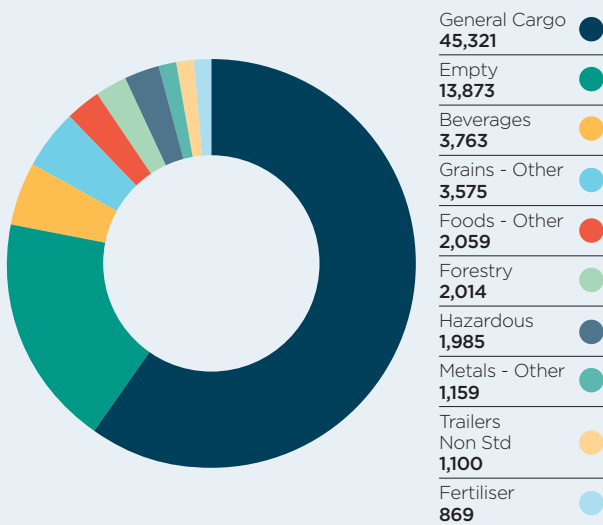
TEU BY PORT Q2 FY2024

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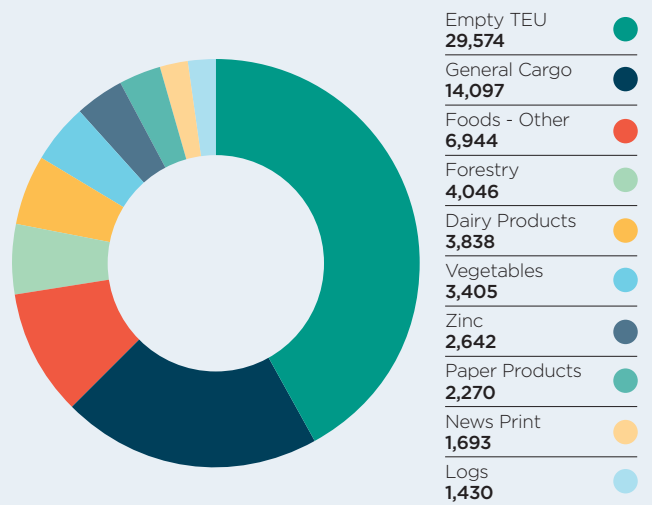


TOP 10 TEU BY COMMODITY Q2 FY2024

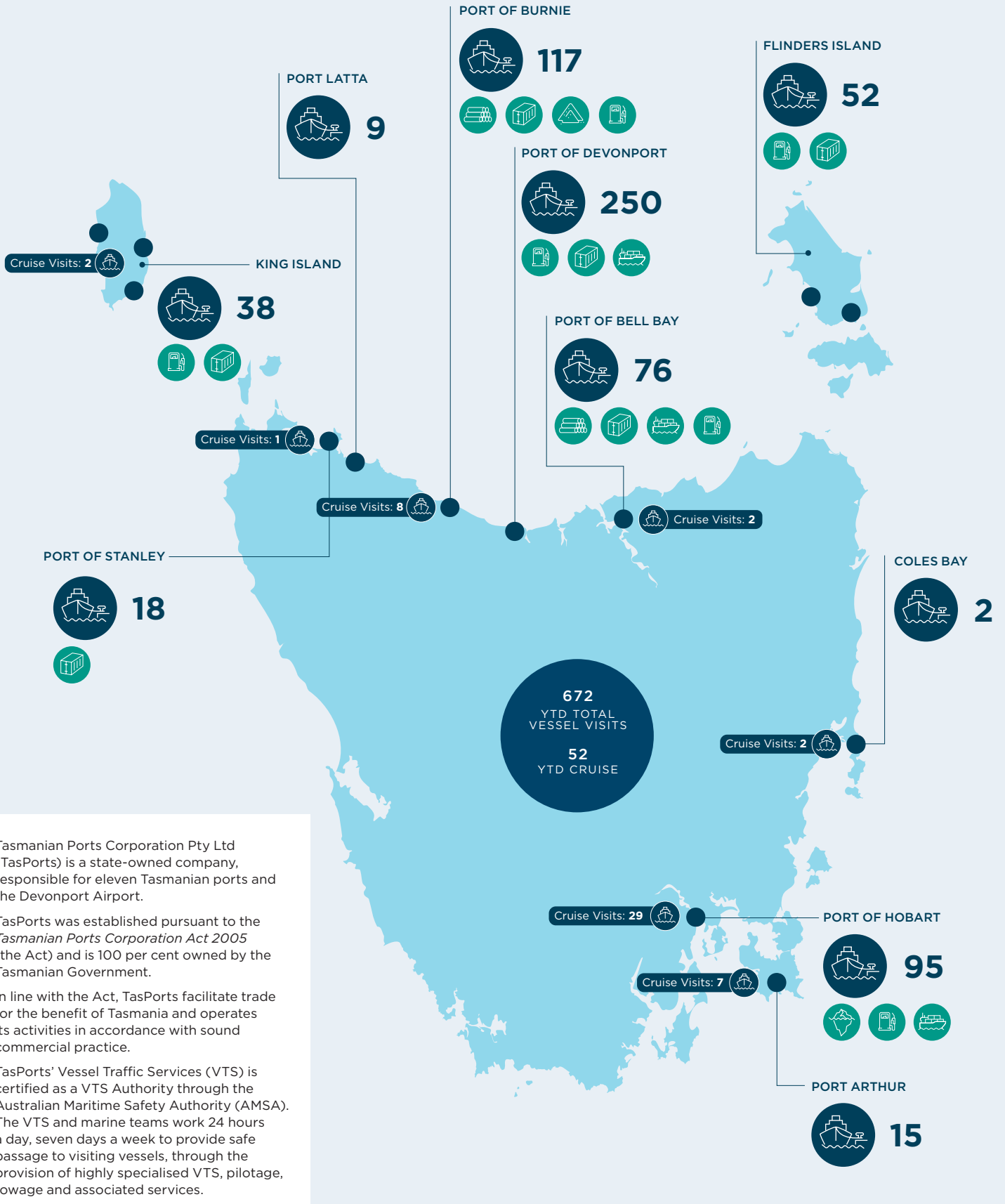
IMPORT



EXPORT



VESSEL VISITS & KEY COMMODITIES Q2 FY2024



Tasmanian Ports Corporation Pty Ltd (TasPorts) is a state-owned company, responsible for eleven Tasmanian ports and the Devonport Airport.

TasPorts was established pursuant to the *Tasmanian Ports Corporation Act 2005* (the Act) and is 100 per cent owned by the Tasmanian Government.

In line with the Act, TasPorts facilitate trade for the benefit of Tasmania and operates its activities in accordance with sound commercial practice.

TasPorts' Vessel Traffic Services (VTS) is certified as a VTS Authority through the Australian Maritime Safety Authority (AMSA). The VTS and marine teams work 24 hours a day, seven days a week to provide safe passage to visiting vessels, through the provision of highly specialised VTS, pilotage, towage and associated services.