



TRADE REPORT Q1-Q4 FY22/23

Total freight volumes for the financial year, FY22/23, were 14.513m tonnes. This represented a 2.7% fall against the previous financial year, FY21/22. Across the FY, there were trade volume increases in the commodity groups of containerised and general cargo.

Note that general cargo includes retail sales and fast-moving consumer goods. These volumes have softened over the last quarter, April though to June. The pressures on household budgets through interest rate increases and cost of living pressures are appearing to impact retail spending trade volumes. The other factor being that April to June is also the off-peak period for Bass Strait trade volumes.

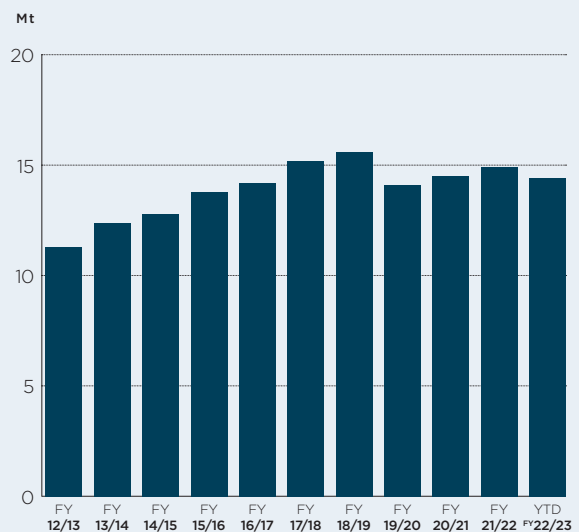
The market share by port for Tasmanian trade volumes by tonnes is:

PORT	TONNES	MARKET SHARE
Bell Bay	3,554,575	24.5%
Burnie	5,112,944	35.2%
Devonport	3,966,867	27.3%
Hobart	1,723,420	11.9%
King Island	90,167	0.6%
Flinders Island	42,676	0.3%
Other	22,773	0.2%

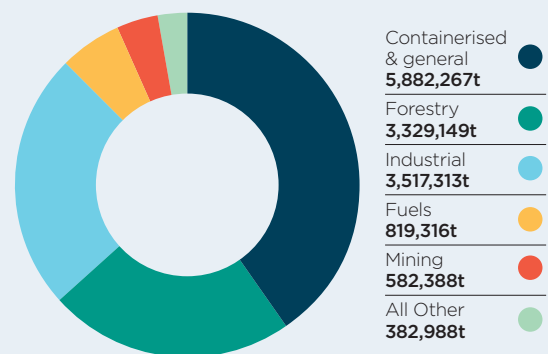
The top 10 containerised cargo commodities are as listed. Highlighted is the fact that general cargo and empty containers account for 38.6% and 26.7% respectively. This represents 65.3% of the total container trade across Bass Strait. The mix of trade in containers across Bass Strait is highly influenced by general cargo imports, or retail sales, and large-scale manufacturing exports, food and industrial-related production volumes.

The ship visits for the financial year were at 2,626; an increase of 3%. The increase is largely due to the resumption of cruise ship visits following the impact of the COVID-19 pandemic. This trend is likely to continue.

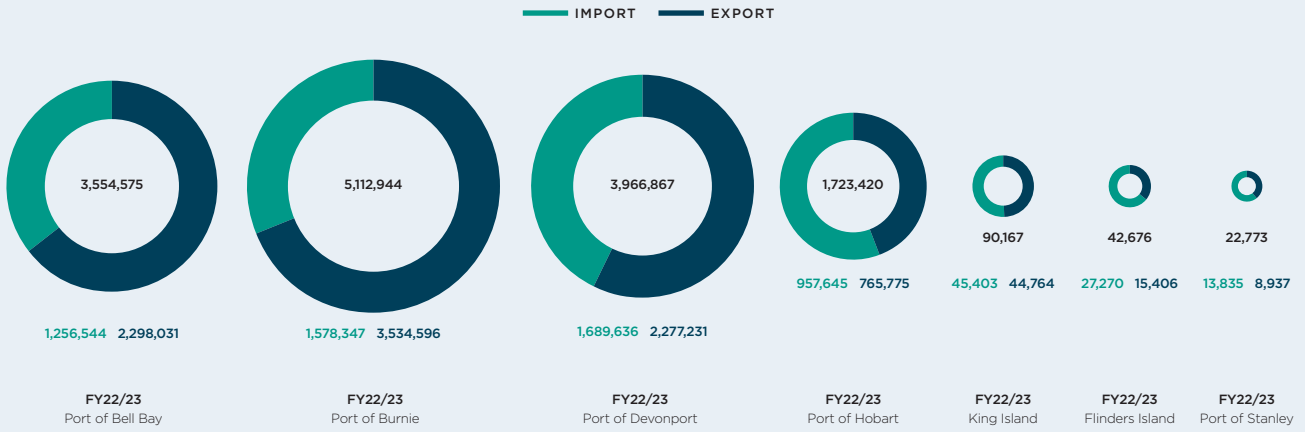
TOTAL TONNAGE 2013-23



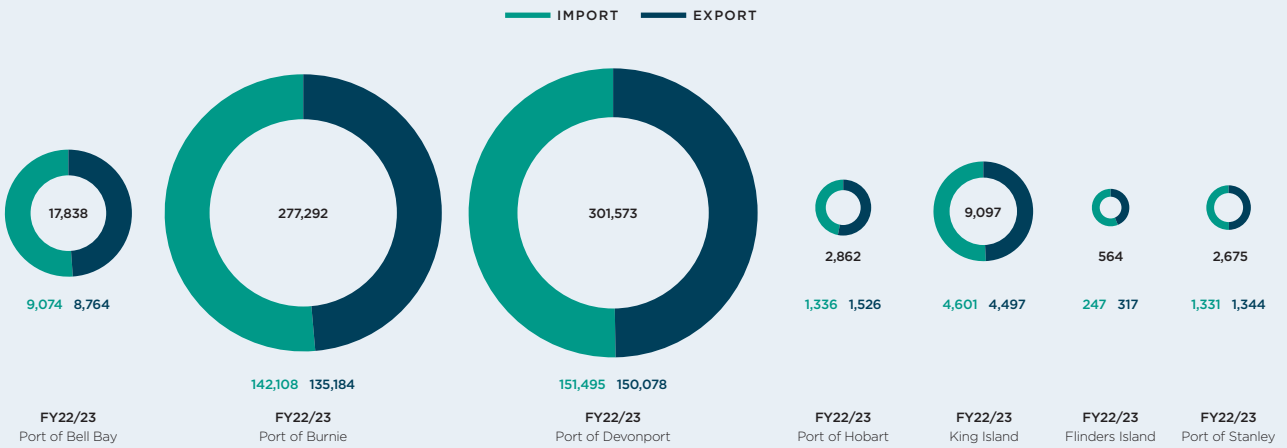
COMMODITY GROUPS BY TONNAGE



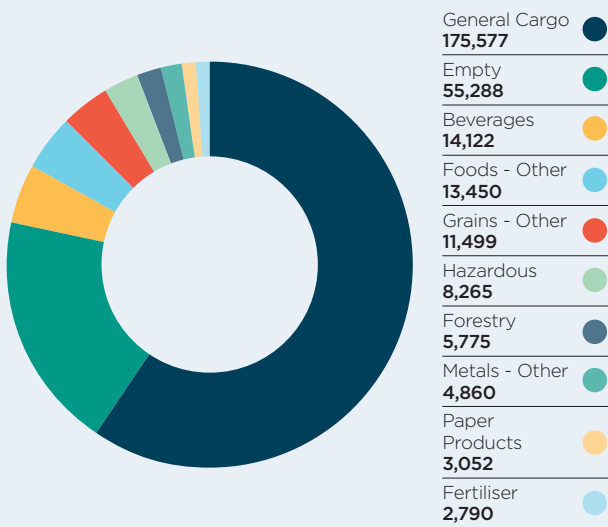
YTD TONNAGE BY PORT



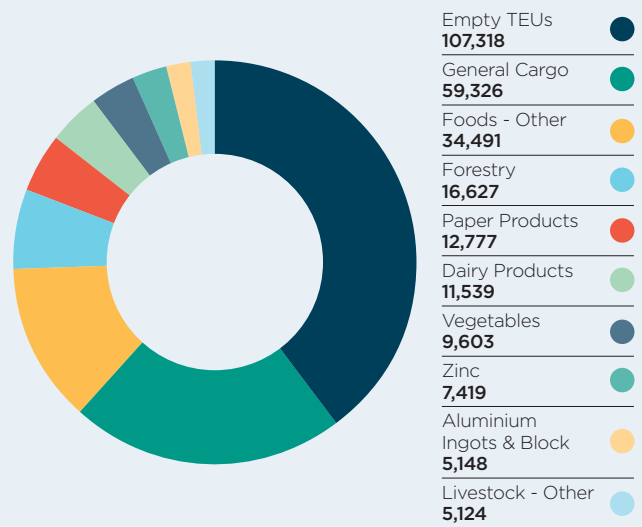
YTD TEUs BY PORT



YTD TOP 10 TEUs BY COMMODITY IMPORT



YTD TOP 10 TEUs BY COMMODITY EXPORT



FY22/23 VESSEL VISITS & KEY COMMODITIES BY PORT

